

Hey \_\_\_\_, it's \*\*\*, I am getting back to you from the Mortgage Protection Center

This is regarding the mortgage protection form you got in the mail to call in for more information for your property at.....

I just need to VERIFY the information you filled out so we can get this out to you.

(verify their information)Are you Single-Married- or has a Significant other

*Great. I am your field underwriter licensed directly by the state to get this out to you.*

Everything we do is NON medical meaning no one is coming to your house to draw blood, or take a urine sample or anything like that. However, Since this is a state regulated program we are required to verify your identity and figure out what you MAY qualify for.

\*Now due to the Pandemic we are required to ensure your safety so we will meet with you via ZOOM or Facetime...

When are you /spouse typically home? Great! I have \_\_\_\_ or \_\_\_\_ available which day would you prefer?

I will be sending you a calendar invite which contains my credentials and the zoom meeting link where you just need to click for tomorrow's meeting at \_\_\_\_.

Can I get your email address please?

Let me send you the calendar invite now.

Did you get it? The subject line will be your name, mortgage protection and then the time for tomorrow at \_\_\_\_\_. Please accept the invite so it will notify you and be added to my side of schedule as well. Perfect!

Since this is going to be via zoom, please be at your computer table, with internet, not driving or anything like that because we want everyone to be safe, okay?

One last question before I let you go, I will be meeting with a lot of families tomorrow and would like to respect your time. Is there any reason why you wouldn't be able to make it at ???

Thanks and have a great day!